

25 May 2016

The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam

Radio Gold Mine Project

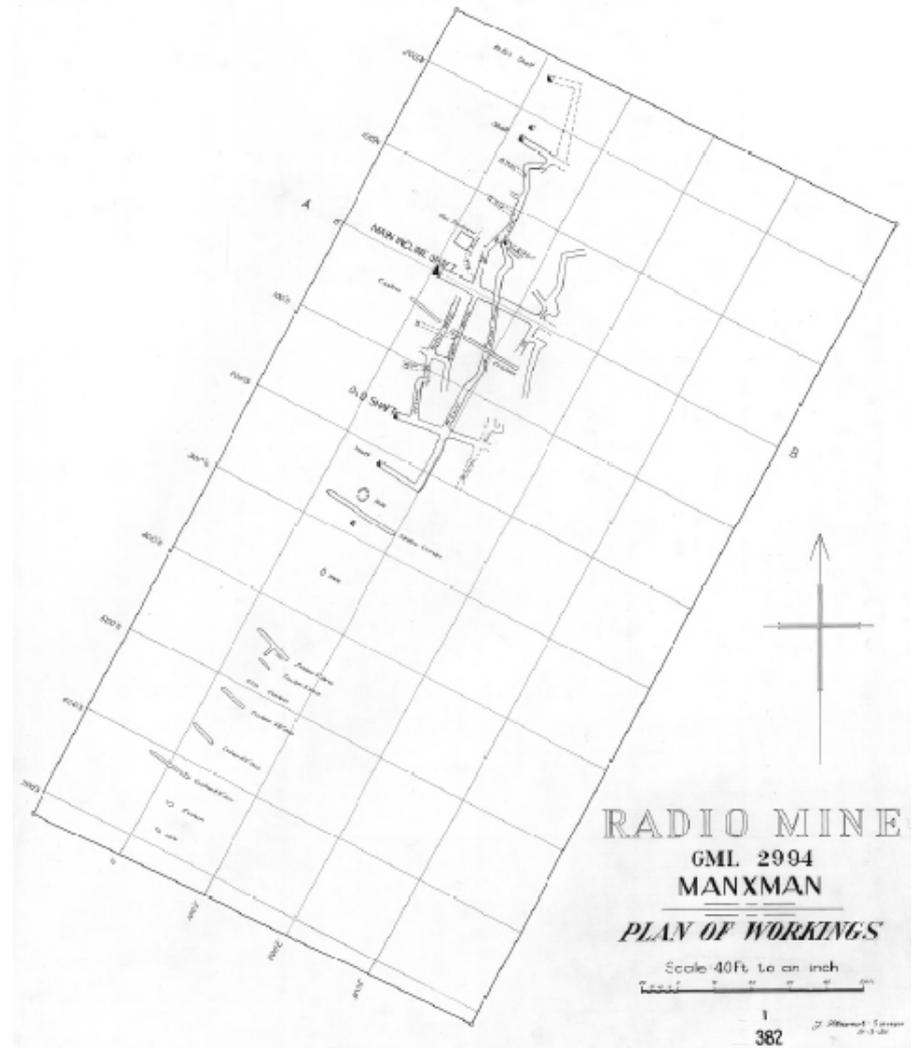
Resources and Energy Group (REZ) is pleased to enclose a brief presentation on the Radio Gold Mine Project.

Yours sincerely

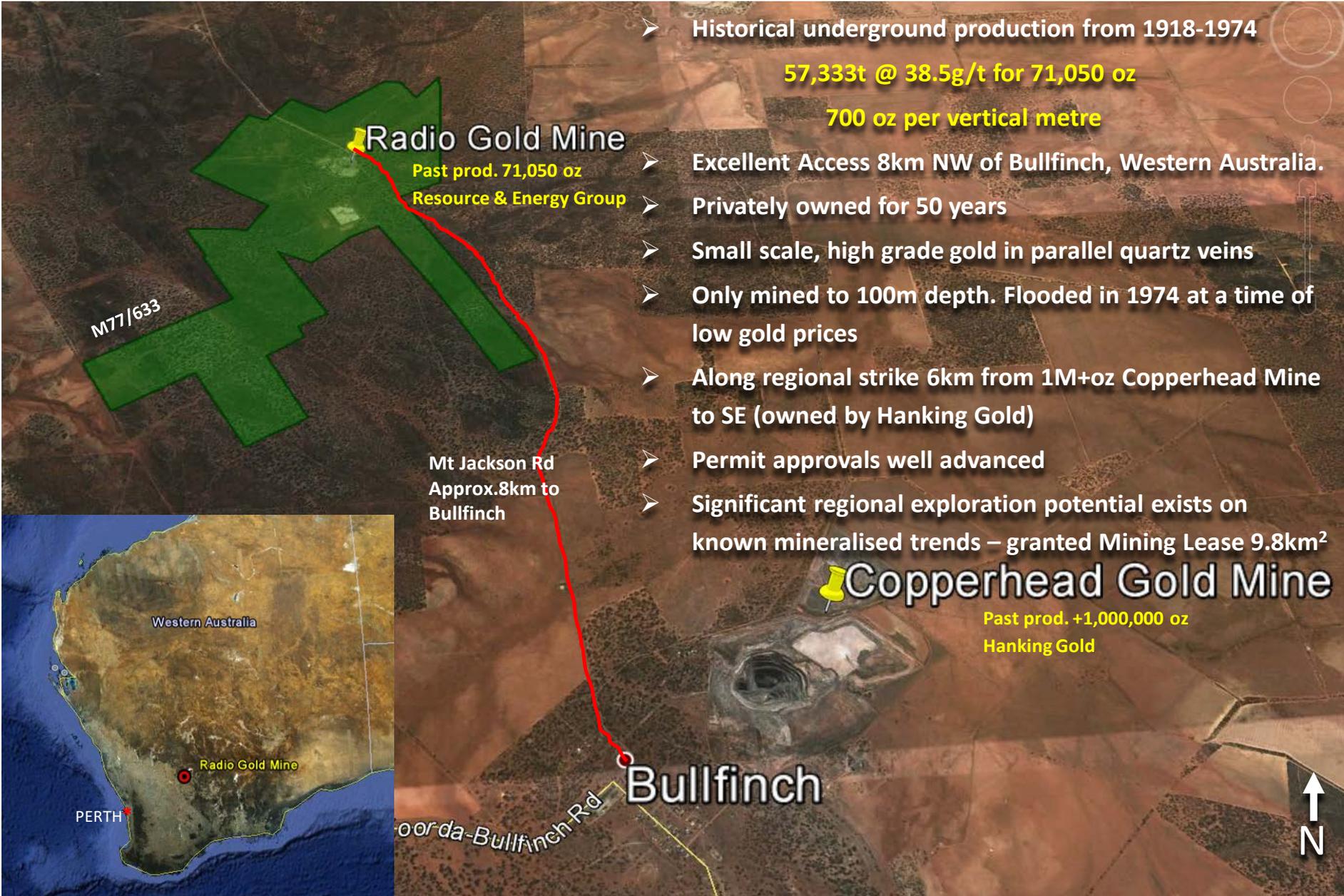


Warwick Heeson
Company Secretary

Investor Presentation May 2016



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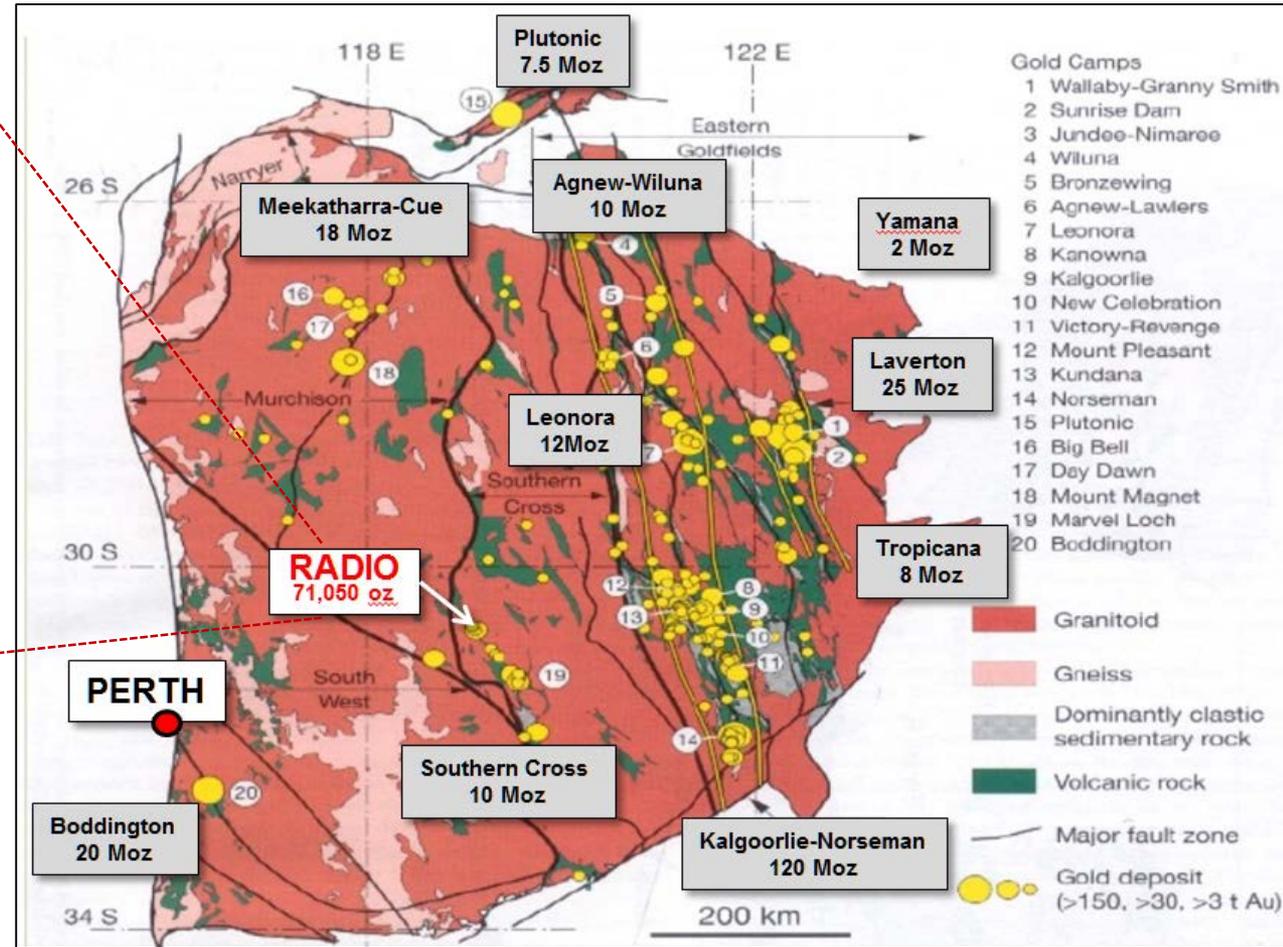
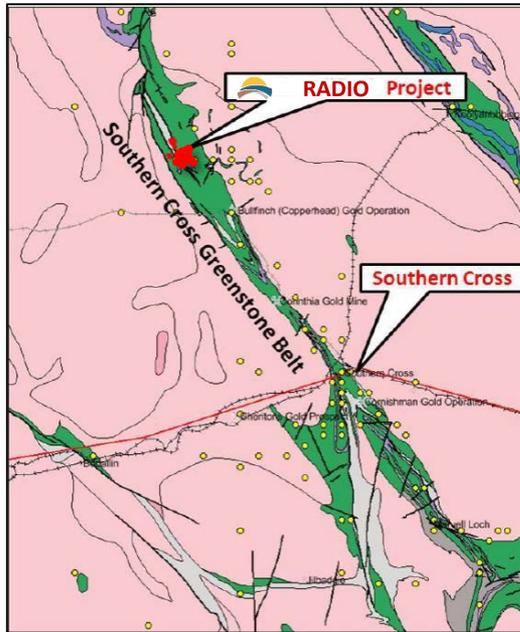
- Historical underground production from 1918-1974
57,333t @ 38.5g/t for 71,050 oz
700 oz per vertical metre
- Excellent Access 8km NW of Bullfinch, Western Australia.
- Privately owned for 50 years
- Small scale, high grade gold in parallel quartz veins
- Only mined to 100m depth. Flooded in 1974 at a time of low gold prices
- Along regional strike 6km from 1M+oz Copperhead Mine to SE (owned by Hanking Gold)
- Permit approvals well advanced
- Significant regional exploration potential exists on known mineralised trends – granted Mining Lease 9.8km²

Radio Gold Mine
Past prod. 71,050 oz
Resource & Energy Group

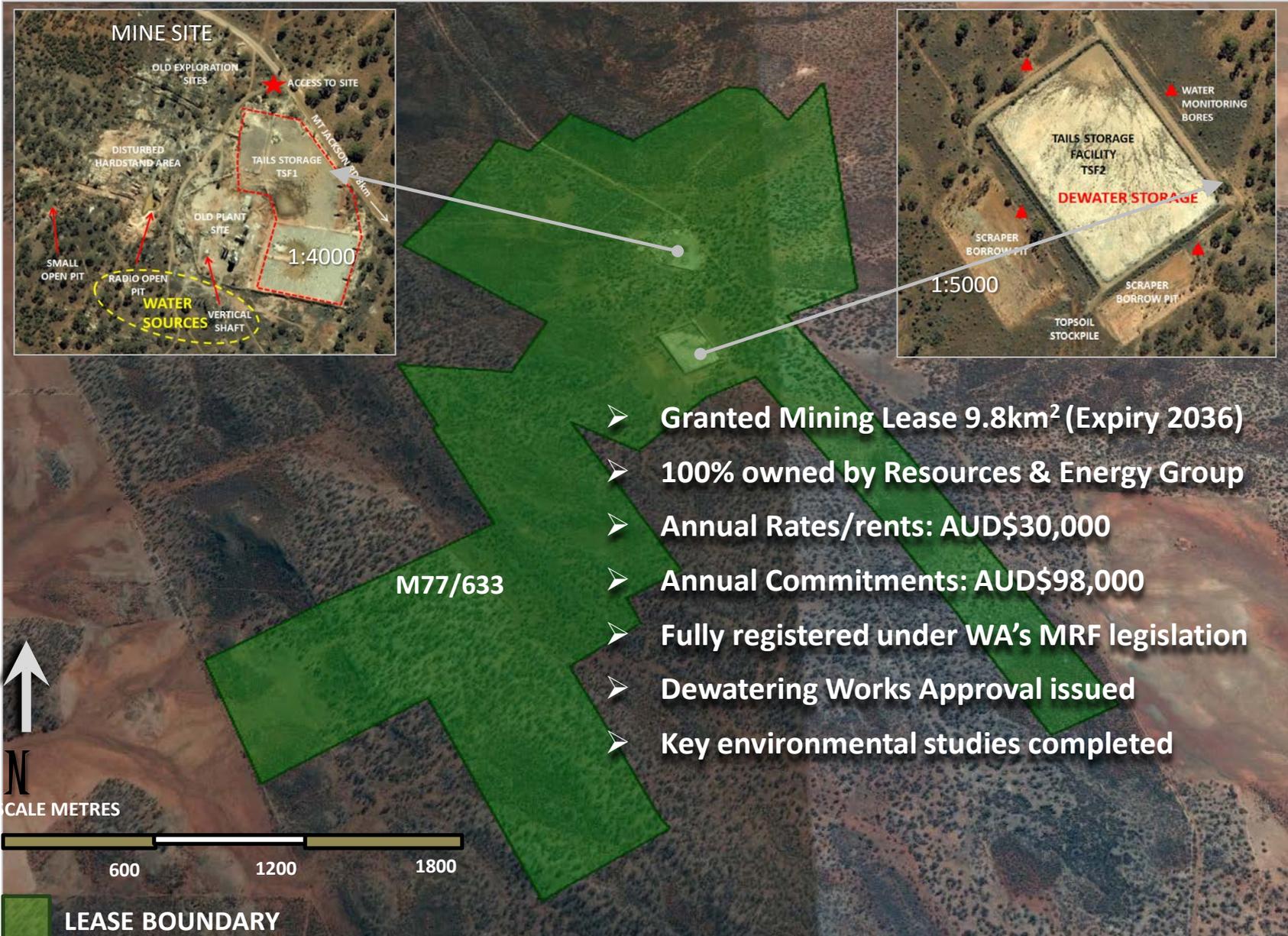
Copperhead Gold Mine
Past prod. +1,000,000 oz
Hanking Gold

Bullfinch





- West Australia's most prolific gold producing region of over 200M ounces
- Radio located at the northern end of the Southern Cross greenstone belt
- Highly prospective regional setting



Headframe pad & shaft collar (covered by grid mesh)



Looking down vertical shaft (105m depth) - twin compartments



Open pit excavation around underlay- portal underwater)



TSF2 prepared for dewatering

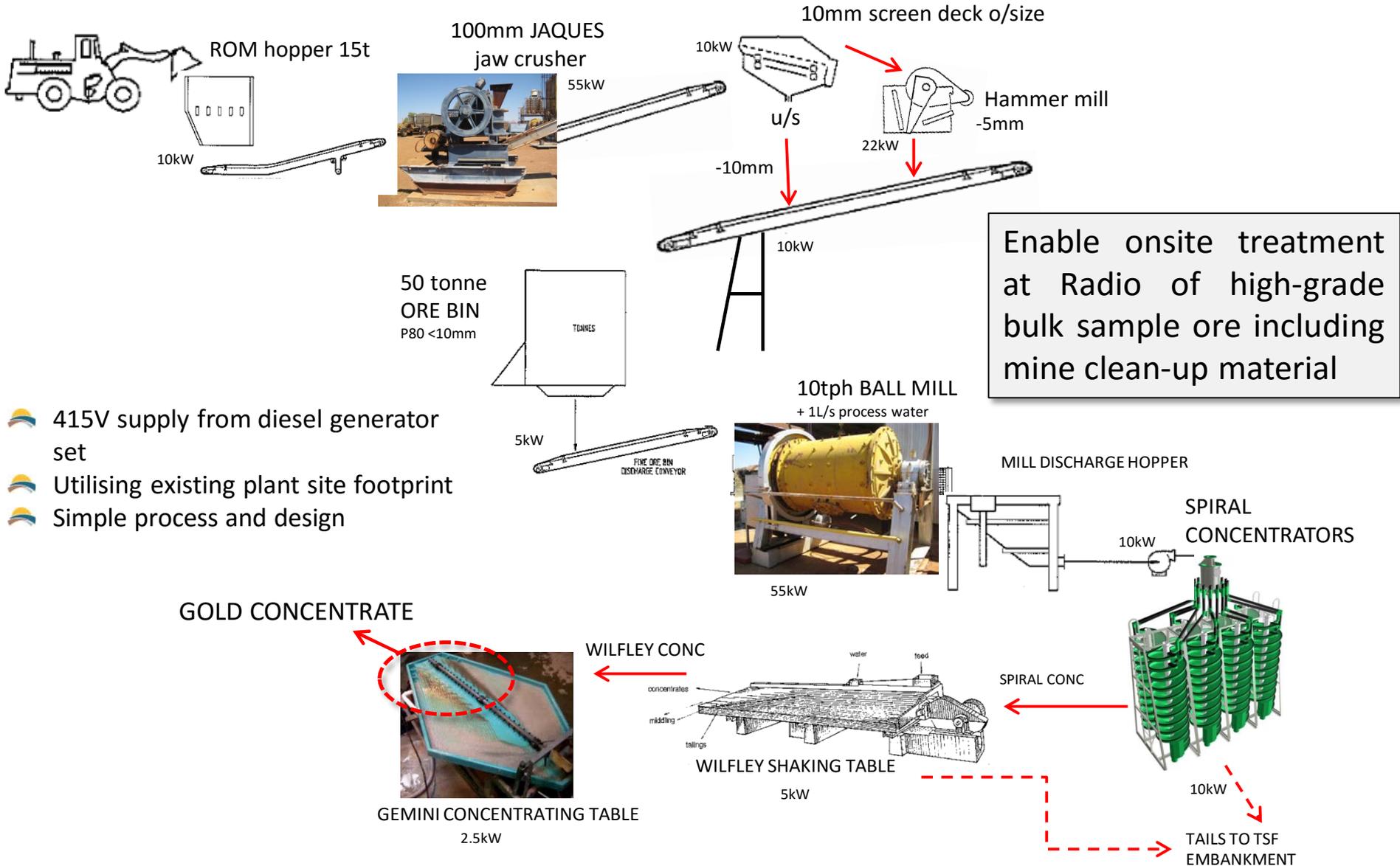
RADIO MINE U/G WORKINGS



- Establish site infrastructure, power, communications
- Commence dewatering Radio Mine to TSF2 dam
- Establish mine access & cleanout to base of workings (12L not seen since 1969)
- Geological assessment & drilling
- Delineate bulk sample locations underground
 - Target +10g/t grade
- Commission gravity treatment plant at old plant site
- Commence bulk sample mining.

PROPOSED TIMELINE		Month							
ACTIVITY		Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan
STAGE 1	APPROVAL	Environmental Licencing							
	ACTION	Commence Dewatering UG Mine							
	APPROVAL	Submit Mining Proposal							
	APPROVAL	Submit Project Management Plan							
	ACTION	Setup/configure Gravity Processing Plant							
STAGE 2	ACTION	Establish Mine Access & Geological Assessment							
	ACTION	Mud Removal 10-12L & UG Mine Setup							
STAGE 3	ACTION	Commence Bulk Sample Mining							
	ACTION	Commission Gravity Plant							
	ACTION	Commence Ore Treatment							
		Conc. production -----★							

PROCESS FLOWSHEET



Enable onsite treatment at Radio of high-grade bulk sample ore including mine clean-up material

- 415V supply from diesel generator set
- Utilising existing plant site footprint
- Simple process and design

Gavin Rezos – Chairman
Richard Poole – Chief Executive Officer
James Croser – Chief Operating Officer
Michael Johnstone – Resource and Exploration Manager

ASX Code: REZ

Telephone: +61 2 9227 8900

Facsimile: +61 2 9227 8901

Email: rjpoole@rezgroup.com.au
jcroser@rezgroup.com.au
majohnstone@rezgroup.com.au

Postal Address: PO Box 2537 Sydney NSW

Office Address: Level 33, 52 Martin Place